

AGENDA

TTN Conference Miami 2013

The Bankers Club, 14th Floor of One Biscayne Tower, Miami



Thursday, 2 May 2013

13.00 - 13.30 Welcome with coffee and tea.

13.30 - 13.40 Welcome address by Steven Hagen, TTN's Co-President.

13.40 - 14.05 Tax and succession planning for immigration to the US.

TTN-member Michael Legamaro, DLA Piper LLP US, Chicago, USA, michael.legamaro@dlapiper.com

14.05 - 14.30 Embracing Dodd-Frank, Sustainable solutions for US persons.

Dominique van Hilten, Highmount Capital LLC, Amsterdam, The Netherlands, dvanhilten@hmcap.com

14.30 - 15.05 International structuring for US taxpayers after the American Taxpayer Relief Act of 2012.

Jim Spencer, Vestal & Wiler, Orlando, USA, jspencer@vestal-wiler.com

15.05 - 15.30 Coffee and tea break.

15.30 - 15.55 Venezuelan currency translation issues and impact on US companies.

TTN-member Michael Silva, DLA Piper LLP US, Miami, USA, michael.silva@dlapiper.com

15.55 - 16.20 US estate / gift tax – special case studies.

TTN-member Steven Hagen, Harper Meyer LLP, Miami, USA, shagen@harpermeyer.com

16.20 - 16.45 Closing a real estate transaction - granular tax and documentation issues.

TTN-member Steven Hagen, Harper Meyer LLP, Miami, USA, shagen@harpermeyer.com and
Beatriz Delgado, Harper Meyer LLP, Miami, USA, bdelgado@harpermeyer.com

17.00 - 18.30 Cocktail sponsored by Harper Meyer Perez Hagen O'Connor Albert & Dribin LLP.

■ HARPER MEYER ■

Friday, 3 May 2013

08.00 - 09.00 Breakfast.

09.00 - 09.25 Subpart F planning.

Jeffrey Rubinger, Bilzin Sumberg, Miami, USA, jrubinger@bilzin.com

09.25 - 09.50 US income tax planning for an inheritance from a non-US person.

Seth Entin, Greenberg Traurig, USA, entins@gtlaw.com

09.50 - 10.15 Foreign trusts with US beneficiaries: Best practices for administration.

Kathryn von Matthiessen, Cantor & Webb, Miami, USA, kathryn@cantorwebb.com

10.15 - 10.40 Coffee and tea break.

10.40 - 11.15 Inbound / Outbound US tax planning for Venezuelans; Life on the Fence.

Stewart Kasner, Baker & McKenzie LLP, Miami, USA, stewart.kasner@bakermckenzie.com

11.15 - 11.50 Bringing it Onshore: Pitfalls in the distribution of Foreign Company Assets to US Persons.

Arturo Aballi, Aballi Milne Kalil, P.A., Miami, USA, aaballi@aballi.com

11.50 - 12.10 Coffee and tea break.

12.10 - 12.35 Brazilian agreements for exchange of information.

TTN-member Sylvania Tognetti, Xavier Braganca Advogados, Sao Paulo, Brasil, stognetti@xba.com.br

12.35 - 13.00 Recent changes and trends around some offshore and *onshore* jurisdictions.

TTN-member Oscar Guerra, The Corpag Group, Miami, USA, oscar@corpag.com

13.00 - 13.25 Tax and Legal Issues for foreigners investing in US real estate.

Eduardo Arista, Arista Law, Miami, USA, ed@aristalaw.com

13.30 Closing of the meeting (No lunch arrangements are made.)

